



**JOINT STOCK COMPANY  
MELIN STEEL**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No: ~~40~~/2025/MLS-PKT

Me Lin, October 17, 2025

( Etc.: Explanation of difference in profit after  
tax in Q3/2025 compared to Q3/2024)

To: - **State Securities Commission**  
- **Hanoi Stock Exchange**

First of all, Me Lin Steel Joint Stock Company We would like to send our best regards and cooperation to your agency.

Me Lin Steel Joint Stock Company would like to report the difference in profit after tax in the financial statements Q3/2025 compared to the financial statements Q3/2024:

|      | <b>From 01/07/2025-30/09/2025<br/>(VND)</b> | <b>From 01/07/2024-30/09/2024<br/>(VND)</b> | <b>Difference<br/>(VND)</b> |
|------|---------------------------------------------|---------------------------------------------|-----------------------------|
| LNST | <b>298,135,314</b>                          | <b>968,376,822</b>                          | <b>670,241,508</b>          |

Reason for difference: The after-tax profit for Q3/2025 is lower than that of Q3 2024 due to:

+ The steel market is slow, and revenue in the third quarter of 2025 has decreased compared to the same period last year, resulting in a decline in the company's profit..

**We appreciated your concerns!**

**Recipient:**

- State Securities Commission
- Hanoi Stock Exchange
- File: VT

**MELIN STEEL JOINT STOCK COMPANY**



**TỔNG GIÁM ĐỐC**  
*Phạm Quang*